David J. Molton (pro hac vice pending)
Daniel J. Saval (pro hac vice pending)
BROWN RUDNICK LLP
Seven Times Square

New York, New York 10036 Telephone: (212) 209-4800

Telephone: (212) 209-4800 Facsimile: (212) 209-4801

Email: dmolton@brownrudnick.com
Email: dsaval@brownrudnick.com

- and -

Marcus A. Helt (TX 24052187) Thomas C. Scannell (TX 24070559) GARDERE WYNNE SEWELL LLP 1601 Elm Street, Suite 3000 Dallas, Texas 75201-4761

Telephone: (214) 999-3000 Facsimile: (214) 999-4667 Email: mhelt@gardere.com Email: tscannell@gardere.com

Counsel for Nobuaki Kobayashi, in his capacity as the Bankruptcy Trustee and Foreign Representative of MtGox Co., Ltd., a/k/a MtGox KK

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Chapter 15

MtGox Co., Ltd. (a/k/a MtGox KK),

Case No. 14-31229-sgj-15

Debtor in a Foreign Proceeding.

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that a Status Conference in the above matter has been scheduled for **September 10, 2014, at 1:30 p.m.** (CDT) before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, 1100 Commerce Street, Courtroom 1428, Dallas, Texas 75242-1496.

Dated: Dallas, Texas

August 8, 2014

GARDERE WYNNE SEWELL LLP

/s/ Thomas C. Scannell

Marcus A. Helt (TX 24052187) Thomas C. Scannell (TX 24070559)

Gardere Wynne Sewell LLP 1601 Elm Street, Suite 3000 Dallas, Texas 75201-4761 Telephone: (214) 999-3000

Facsimile: (214) 999-4667 Email: mhelt@gardere.com Email: tscannell@gardere.com

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